

## CORRIGENDUM TO THE NOTICE OF (2<sup>ND</sup>/2026-27) EXTRAORDINARY GENERAL MEETING OF PARMAX PHARMA LIMITED

An Extraordinary General Meeting ("EGM") of the Members of Parmax Pharma Limited ("*Company*") is scheduled to be held on Thursday, July 2, 2026 at 11:30 A.M. (IST) through Video Conferencing ("VC") / other Audio-Visual Means ("*OAVM*").

The Notice of the EGM dated June 8, 2026 ("*Notice*" or "*Notice of EGM*") was circulated to the shareholders of the Company on June 9, 2026 in compliance with the provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

This corrigendum to the Notice of the EGM ("*Corrigendum*") is being issued in continuation to the Notice together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the Notice of EGM. This Corrigendum is being issued to rectify the hyperlink provided in respect of the Practicing Company Secretary's Certificate and to rectify the inadvertent typographical error in category of Warrant Allottee referred to in the Notice and Explanatory Statement relating to the Preferential Issue of Equity Shares and Convertible Warrants.

The shareholders are hereby informed and take note of the following changes in the resolution **Item no 4** of Notice of EGM;

### (a). Correction in Item No. 4 – Proposed Status / Category of Ms. Sheetal Hiren Doshi in the Warrant Allottees Table:

In the table appearing under Resolution for **Item No. 4** of the Notice of EGM, which sets out the details of the Proposed Warrant Allottees, the entry pertaining to **Ms. Sheetal Hiren Doshi** under the column "Proposed status / Category of the Allottees" have been inadvertently mentioned as "Promoter\*". The correct proposed status / category of Ms. Sheetal Hiren Doshi is to be read as "Promoter Group\*"

Accordingly, the Table in the **Item No. 4** of Resolution shall be substituted and read as under:

Name of the Proposed Warrant Allottees	Type of Proposed Warrant Allottees	Maximum number of Warrants to be offered	Total Consideration (in ₹)	Current Status / Category	Proposed status / Category of the Allottees
Dhiren Chandulal Shah	Individual	5,35,715	1,95,53,598	Non-Promoter Public	Promoter*
Sunil Chinubhai Shah	Individual	81,494	29,74,531	Non-Promoter Public	Promoter*
Hiren Pravin Doshi	Individual	1,92,857	70,39,281	Non-Promoter Public	Promoter*
Sheetal Hiren Doshi	Individual	21,429	7,82,159	Non-Promoter Public	<b>Promoter Group *</b>
Nirmal Sunilbhai Shah	Individual	1,44,715	52,82,098	Non-Promoter Public and an existing shareholder	Promoter Group*

Dhairya Dhiren Shah	Individual	1,07,143	39,10,720	Non-Promoter Public	Promoter Group*
Rupa Sunil Shah	Individual	61,363	22,39,750	Non-Promoter Public	Promoter Group*
Vijaykumar Natvarlal Shiyani	Individual	1,42,857	52,14,281	Non-Promoter Public	Promoter Group*
Kamlesh Natvarlal Shiyani	Individual	1,43,286	52,29,939	Non-Promoter Public and an existing shareholder	Promoter Group*
Abhay Chinubhai Shah	Individual	2,85,715	1,04,28,598	Non-Promoter Public	Promoter Group*
Urvi Manish Kothari	Individual	1,42,857	52,14,281	Non-Promoter Public	Public
Mili Saumil Shah	Individual	1,42,857	52,14,281	Non-Promoter Public	Public
Fredun Nariman Medhora	Individual	1,42,857	52,14,281	Non-Promoter Public	Public
	<b>TOTAL</b>	<b>21,45,145</b>	<b>7,82,97,793</b>		

\*The Proposed Allottees, namely Dhiren Chandulal Shah ("Acquirer 1") and Sunil Chinubhai Shah ("Acquirer 2") (hereinafter collectively referred to as the ("Acquirers") along with Dhairya Dhiren Shah ("PAC 1"), Hiren Pravin Doshi ("PAC 2"), Sheetal Hiren Doshi ("PAC 3"), Nirmal Sunilbhai Shah ("PAC 4"), Rupa Sunil Shah ("PAC 5"), Vijaykumar Natvarlal Shiyani ("PAC 6"), Kamlesh Natvarlal Shiyani ("PAC 7"), Abhay Chinubhai Shah ("PAC 8"), shall, in accordance with Regulation 3(1) and Regulation 4 read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), trigger the open offer process. Upon completion of the open offer, the Acquirers and the PACs shall be classified as the Promoters and members of the Company.

The shareholders are further informed and take note of the following changes in the Explanatory Statement to item no 3 and 4 to the Notice of EGM;

**(b) In point no XXVII following, be substituted and read as under:**

**XXVII: Practicing Company Secretary's Certificate**

The certificate from Shreyans Jain & Co. (Practicing Company Secretary), Membership No. (FCS: 8519) (COP No. 9801), pursuant to Regulation 163(2) of the LODR Regulations certifying that the Preferential Issue is being made in accordance with the requirements contained in the ICDR Regulations, shall be available for inspection by the members at the EGM and will also be made available on the Company's website and can be accessed at

[https://parmaxpharma.com/files/PCS\\_CERTIFICATE\\_PPL\\_UR\\_163\\_PREFERENTIAL\\_ISSUE.pdf](https://parmaxpharma.com/files/PCS_CERTIFICATE_PPL_UR_163_PREFERENTIAL_ISSUE.pdf)

Additionally, the certificate will also be available for electronic inspection by the members during business hours. Members seeking to inspect such documents may send a request on the email ID: [cs@parmaxpharma.com](mailto:cs@parmaxpharma.com) at least 1 (one) working day before the date on which they intend to inspect the document.

The aforesaid correction is being made only to facilitate direct access to the PDF version of the Practicing Company Secretary's Certificate as required. There is no change in the contents, validity, conclusions, certifications or disclosures contained in the said certificate.

All other contents of the Notice of EGM dated June 8, 2026 shall remain unchanged.

This Corrigendum shall form an integral part of the Notice of EGM and the Notice shall be read in conjunction with this Corrigendum. Accordingly, all concerned stakeholders, members, depositories, registrar and share transfer agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above changes. This Corrigendum is also being sent only through electronic mode to those members whose e-mail address is registered with the Company / Registrar and Share transfer Agent / Depository Participant(s) as on the cut-off date i.e. June 05, 2026, and is available on the website of the Company at [www.parmaxpharma.in](http://www.parmaxpharma.in), the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), and is also available on the website of Purva Shareregistry Private Limited, Registrar and Share Transfer Agent at [www.purvashare.com](http://www.purvashare.com).

For Parmax Pharma Limited

Sd/-  
Umang Alkesh Gosalia  
Managing Director  
DIN: 05153830

Date: 22.06.2026  
Place: Rajkot